
the-brunei-gambit-miscs-strategic- entry-and-the-future-of-southeast- asian-Ing

THE SHORT ANSWER

What does MISC Berhad's new Brunei FPU contract mean for Southeast Asian LNG?

MISC Berhad has secured a firm 12 year charter with Petronas Carigali Brunei Ltd to lease, operate and maintain a Floating Production Unit offshore Brunei, starting in 2029. The FPU will handle 450 million standard cubic feet of gas per day and 1,170 barrels of condensate, extending feedstock for the ageing Brunei LNG plant into the early 2040s. The deal signals that long term, brownfield focused investment, not just new exploration, is what is sustaining Asian LNG export capacity.

In this briefing

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FIG.54.01 · DATA

FIGURES AS STATED IN THE FULL DOSSIER; ESTIMATES MARKED AS SUCH.

What matters

- 01 MISC Berhad, the shipping and offshore arm of Petronas, has signed a firm 12 year charter with Petronas Carigali Brunei Ltd to lease, operate and maintain a Floating Production Unit offshore Brunei, commencing in 2029.
- 02 The contract is MISC's maiden FPU project in Brunei, showing how intra ASEAN partnerships are opening new sovereign markets to regional service providers.
- 03 The FPU is engineered to process 450 million standard cubic feet of gas per day and 1,170 barrels of condensate, feedstock intended to sustain the ageing Brunei LNG plant into the 2040s.
- 04 The 12 year firm charter gives MISC over a decade of predictable cash flow, insulating it from spot charter rate volatility and reflecting the Lease, Operate and Maintain model that NOCs increasingly favour.
- 05 Regional gas supplied from Brunei to nearby buyers in Japan, Korea and Southeast Asia avoids the geopolitical chokepoints and high transport costs of long haul Atlantic basin cargoes.

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